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FACSIMILE TRANSMITTAL SHEET

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Voice: 206. 515. 3601 Fax: 206. 515. 3605

DATE: FEBRUARY 4, 2004

TO: INTERESTED PARTIES

SUBJECT: RFP ADDENDUM NO. 2

NEW 130-AUTO FERRIES DESIGN & BUILD CONTRACT NO. 00-6674

MESSAGE:

NOTICE

Enclosed is RFP Addendum No. 2 for the subject Contract.

The revised RFP Schedule is also enclosed. The original Addendum and all other attachments to the Addendum will be sent to all Interested Parties in today's mail.

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NUMBER OF PAGES INCLUDING TRANSMITTAL SHEET: 7